

B.D. TAPRIYALL.B., F.C.S.
Company Secretary6-C, Friends Apartments,
49, Patparganj,
Delhi – 110 092
Ph. : 22242401; Fax : 42486485**RECONCILIATION OF SHARE CAPITAL AUDIT**

1 For Quarter Ended

31st March, 2017

2 ISIN

INE863T01013

3 Face Value

Rs. 2/-

4 Name of the Company

JITF INFRALOGISTICS LIMITED

5 Registered Office Address

A-1, UPSIDC Industrial Area, Nandgaon Road, Kosi Kalan, Distt.
Mathura – 281 403

6 Correspondence Address

28 Shivaji Marg, New Delhi-110015

7 Telephone & Fax Nos.

011-45021983/84, 011-45021982

8 Email address

alok.kumar@jindalitf.com

9 Names of the Stock Exchanges where the company's securities are listed

NSE and BSE

10 Issued Capital

11 Listed Capital (Exchange-wise)

(as per company records)

| Number of shares | % of Total Issued Cap. |
|------------------|------------------------|
| 2,57,03,706 | 100% |
| 2,57,03,706 | 100% |

12 Held in dematerialised form in CDSL

13 Held in dematerialised form in NSDL

14 Physical

| | |
|-------------|-------|
| 25,11,978 | 9.77 |
| 2,03,95,835 | 79.35 |
| 27,95,893 | 10.88 |

15 Total No. of shares (12+13+14)

| | |
|-------------|--------|
| 2,57,03,706 | 100.00 |
|-------------|--------|

16 Reasons for difference if any, between (10&11) , (10&15) ,

Not Applicable

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No. of Shares | Applied / Not Applied for listed | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL |
|----------------|---------------|----------------------------------|---|---------------------------|---------------------------|
| | | | N.A. | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)
If not, updated upto which date

Yes

19 Reference of previous quarter with regards to excess

No



20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

N.A

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

| Total No.of demat requests | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days | Nil | Nil | Nil |
| Pending for more than 21 days | Nil | Nil | Nil |

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Shri Alok Kumar
Tel. : 011-45021973
Fax : 011-45021982

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Shri B.D. Tapriya
6-C, Friends Apptt.
49, Patparganj, Delhi – 92

Tel. No. : 22242401

24 Appointment of common agency for share registry work, if yes (name & address)

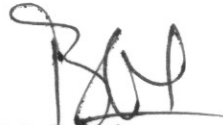
M/s RCMC Share Registry P. Ltd.
B-25/1, 1st Floor, Okhla Industrial
Area, Phase-II, New Delhi-110020

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name

N.A

Date: 18.04.2017
Place: New Delhi




B.D. Tapriya
Company Secretary
C.O.P: 2059

B-25/1, First Floor,
Okhla Industrial Area, Phase - II, New Delhi - 110 020
Phone : 011-26387320,21,23 Fax: 011-26387322
E-mail: investor.services@rcmcdelhi.com
CIN : U67120DL1950PTC001854, Website : <http://www.rcmcdelhi.com>

TO WHOMSOEVER IT MAY CONCERN

**BREAK UP OF SHARE CAPITAL
OF JTF INFRA LOGISTICS LTD**

We hereby certify that the Break up of Share Capital of JTF INFRA LOGISTICS LTD as on 31/03/2017 is as follows:

| Equity shares held in | No. of Shares |
|-----------------------|-----------------|
| Demat form in NSDL | 20395835 |
| Demat form in CDSL | 2511978 |
| Physical | 2795893 |
| Total | 25703706 |

For RCMC Share Registry Pvt. Ltd.


Authorized Signatory

Date: 10/04/2017
Place: Delhi

